

CSD/BM/SE/2025-2026
July 3, 2025

To
Department of Corporate Services
BSE Limited
25th Floor, P. J. Towers,
Dalal Street, Mumbai - 400 001

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Scrip Code: 530239

Scrip Symbol: SUVEN

Dear Sir/Madam,

Sub: Outcome of the Meeting of Board of Directors of Suven Life Sciences Limited held on Thursday, July 03, 2025 – Allotment of 6,40,02,999 warrants convertible into equity shares

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Pursuant to the provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015, as amended and other applicable provisions of law, and approval by the Shareholders of Suven Life Sciences Limited ("the Company") at their Extra-Ordinary General Meeting (EGM) held on June 5, 2025, and In-principle approvals granted by the National Stock Exchange of India Limited (NSE) and BSE Limited on June 20, 2025, the Board of Directors of the Company in its meeting held today i.e. 03rd July, 2025 has allotted 6,40,02,999 (Six crores forty lakhs two thousand nine hundred and ninety nine) convertible Warrants to 23 allottees as listed in the annexure, at an issue price of Rs. 134/- per warrant on preferential basis upon receipt of the amount equivalent to at least 25% of the Warrant Issue Price i.e. total Rs. 214,41,00,466.50/- (Rupees Two Hundred and Fourteen Crores Forty-One Lakhs Four Hundred Sixty-Six and Fifty paisa only), in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Company has allotted the convertible Warrants, hence there is no change in the paid-up capital of the Company due to this allotment. We request you to take the aforesaid information on your records. The Board Meeting commenced at 3:30 P.M. and concluded at 4:00 P.M.

Thanking you.
Yours faithfully,
For **Suven Life Sciences Limited**

Shrenik Soni
Company Secretary

Encl.: as above

Suven Life Sciences Limited

Registered Office: 8-2-334 | SDE Serene Chambers | 6th Floor Road No.5 | Avenue 7
Banjara Hills | Hyderabad – 500 034 | Telangana | India | CIN: L24110TG1989PLC009713
Tel: 91 40 2354 1142/ 1152 Email: info@suven.com website: www.suven.com

Annexure
List of Allottees

Sr. No.	Particulars	No. of Convertible Warrants allotted
	Promoter Group entity	
1.	Jasti Property and Equity Holdings Private Limited (In its capacity as sole trustee of Jasti Family Trust)	3,17,68,764
	Non-promoter persons/entities	
2.	QUANT MUTUAL FUND	47,01,490
3.	TEJAS TRIVEDI	37,31,343
4.	3P INDIA EQUITY FUND 1	33,58,209
5.	ABAKKUS DIVERSIFIED ALPHA FUND	29,85,000
6.	KETAN CHHOTALAL SHETH	20,00,000
7.	ITI HOLDINGS AND INVESTMENT PRIVATE LIMITED	18,65,670
8.	ARUN NAHAR	15,00,000
9.	JAGDISH N MASTER	15,00,000
10.	COBRA INDIA (MAURITIUS) LIMITED	15,00,000
11.	NILESH KISHORE SHAH	12,00,000
12.	NIMESH ARVIND DOSHI	11,94,100
13.	ORACULAR ADVISORY PRIVATE LIMITED	11,25,000
14.	3P INDIA EQUITY FUND 1M	11,19,403
15.	ATMAN INVESTMENTS PRIVATE LIMITED	10,00,000
16.	TRISHAKTI POWER HOLDINGS PRIVATE LIMITED	10,00,000
17.	TIKRI PARTNERS LLP	7,46,260
18.	CAMPBELL ADVERTISING PRIVATE LIMITED	4,47,760
19.	NIMISH CHANDULAL SHAH	3,60,000
20.	SHARAD NANDLAL SHAH	3,00,000
21.	NEHA IYENGAR	3,00,000
22.	SHANTIKUMAR GIRDHARLAL SHAH	1,50,000
23.	CHARU MAHENDRA PARIKH	1,50,000
	Total	6,40,02,999

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